

Solid Foundations Therapy, Inc

5201 Washington St, suite 2, Downers Grove, IL 60515

(847) 644-9043

Client Information Sheet

1. Name(s) (First, Middle Initial, Last) _____ Birth Date _____ Social Security # _____
_____ - _____ - _____
_____ - _____ - _____

2. Address: _____
Street City State, Zip Code

3. Phone numbers: () _____ - _____ (mobile) Leave message: Yes No
() _____ - _____ (mobile) Leave message: Yes No

4. Email: _____

5. How did you hear about Solid Foundations Therapy? _____

6. Insurance Information (if applicable)

Insurance Company: _____

ID Number: _____ Group Number: _____

Policy Holder's Name:

Relationship to Client: Self Spouse Parent

Policy Holder's Date of Birth: _____ Policy Holder's Social Security: _____

Address of Insured (If different from client's):

Policy Holder's Employer: _____

Business Phone: _____ May we leave a message? No Yes

I am choosing not to use my insurance: Initial here _____

I, (Name) _____ (Date) _____ give my consent for **Solid Foundations Therapy, Inc** to exchange information with my insurance company for purposes of authorization, billing, and reimbursement. I understand that I am ultimately financially responsible for my balance.

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Consent for Treatment

Services

Solid Foundations Therapy, Inc provides outpatient counseling services to individuals, couples, families. We **DO NOT** offer crisis or emergency services as our therapists are not available outside of their regular business hours. If you feel you are in a crisis you are advised to go to your closest hospital emergency room or call 911. While our therapists are available by phone we cannot guarantee that you would receive a timely response back from your therapist during a crisis.

Initials: _____

Confidentiality

The topics discussed in session, in paperwork, emails or phone calls will not be shared with anyone unless you have given us written permission to do so. If you wish to have information shared with another party, you will be asked to sign a *Release of Information* form to do so. There are three exceptions to this policy as mandated by law:

1. Child or elder abuse is disclosed
2. Believable threat that client will attempt to harm self
3. Believable threat that client will attempt to harm others

Initials: _____

Financial Policy Agreement

Payment in full is due at the end of each session unless a prior arrangement has been agreed upon by Irene Schreiner, owner of Solid Foundations Therapy, Inc. SFT accepts checks, cash and credit card (VISA, MasterCard and Discover only). You are responsible for all charges for professional services rendered on behalf of the identified client. Including any delinquent billing, attorney fees or court costs associated with the use of outside agencies required for collection of your account.

Fees

*Intake Session \$155

*Cancellation less than 24 hours or failed to show max amount \$155

*Individual/ Couple Session \$140

*Returned check / chargeback fee \$50.00

*Discernment Counselling Intake (2 hrs) \$300

*Court Involvement \$250 /hour

*Discernment Counselling Sessions \$140

*Delinquent billing fee \$50.00

*Printing of file: \$26.58 per request, \$1/ pages 1-25, \$.66/ pages 25-0, \$.33/ pages 51 on

We reserve the right to raise fees on a yearly basis a maximum of 3%. Any fee raises will take effect in January and you will be notified of any changes in November of the previous year.

Clients are required to have a current credit card on file at SFT. Any fees associated by checks returned to Solid Foundations Therapy, Inc by your bank for insufficient funds will be billed to the client and an alternate method of payment will be required.

Statements / bills will be provided monthly by your therapist. Unless requested otherwise, statements will be sent via an encrypted email. **Your Login in is your last name and temporary password is therapy1.** Questions about bills should be directed to your therapist. Balances are due at the 1st of the month unless other arrangements are made. If a bill is not paid after the second statement due date Solid Foundations Therapy, Inc has the right to run the Credit card on file for the unpaid balance.

Unpaid balances may be referred to an outside agency for further attempts to collect. Accounts referred outside Solid Foundations Therapy, Inc. are assessed a fee. Client understands that Solid Foundations Therapy, Inc. will be required to provide clients information to the outside billing party. If a client disputes a credit card charge Solid Foundations Therapy, Inc. reserves the right to contest it with our company which may result in Solid Foundations Therapy, Inc. being required to provide the clients information to the credit card company. Solid Foundations Therapy, Inc. will do everything possible to preserve the confidentiality of the client. We also encourage you to address any concerns about charges with your therapist first.

Initials: _____

Cancellations, Failed appointments, Rescheduling

Please understand that when you make an appointment, we set aside that date and time specifically for you. we adjust our schedules and other clients times accordingly. It is important to keep your weekly scheduled appointment times to ensure quality therapy and progress. Solid Foundations Therapy, Inc strongly discourages clients missing weeks of therapy as this undermines the therapy process and encourages clients to reschedule within the same week if a schedule conflict does come up. If you do need to cancel or reschedule an appointment please call at least 24 hours before your appointment. **Cancellations with less than 24 hours notice or failed appointments**, will result in the **full session fee** being charged to your account. This will appear as LCFA on your statement. Unless other arrangements are made your credit card will be charged the late cancellation or failed appointment fee on the day that your appointment was originally scheduled for.

Initials: _____

Insurance

Third-Party Payors : Solid Foundations Therapy agrees to file insurance or managed care claims on behalf of the client one time for each date of service. However, filing does not release client from responsibility for payment. Claims not paid within (60) days of filing become the responsibility of the client. If payment from the third-party payor is received after the client has paid the balance, the client will be reimbursed. I am aware that an agent of my insurance company or other third-party payer may be given information about the type(s), cost(s), date(s) and providers of any services or treatments I receive. I authorize the release of necessary information to my insurance company or EAP so that Solid Foundations Therapy, Inc may pursue payment for services rendered to me.

Copayments/ Coinsurance : Most third-party payors require a copayment or coinsurance fee from the client. This fee is due at time of service. Co-payments are initially quoted from your insurance company and may not be accurate. Solid Foundations Therapy will not be held responsible for inaccurate quotes from the insurance companies. Accurate co-pays may not be known until claims are returned. Clients are responsible to pay any additional co-pay costs if indicated at that time. Clients using Employee Assistance (EAP) services must supply the Employee Assistance Program managing company, authorization number and contact information at the time of the initial session.

Deductible: Clients will be charged their deductible when applicable. This amount may be unknown until the first claim is processed. Clients will be charged at that time.

Out of Network Insurance: If you are using an insurance that Solid Foundations Therapy is not in network with you will be responsible for paying the full fee of the session at the time of service. You will be reimbursed directly by your insurance company in accordance to your benefits.

Using insurance: Individual, couple and family therapy can only be covered if they meet **medical necessity criteria**. In order to be able to utilize your insurance at least one of the people participating in therapy must qualify for and be given a **mental health diagnosis**. Insurance companies may request your complete records, updates on treatment or information on your treatment. By using your insurance you provide Solid Foundations Therapy with permission to respond to insurance companies requests for any of your treatment information. Please see our website for more details or discuss the pros and cons with your therapist.. Please note that if you **DO NOT** qualify for a mental health diagnosis we can not submit to your insurance as they will not cover sessions without a mental health diagnosis.

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CREDIT CARD FORM

All clients are required to have a credit card on file with Solid Foundations Therapy, Inc in order to receive services.

Sessions that are cancelled in less than 24 hours or a no show to a scheduled appointment are billed in the same week to the credit card.

If I have an unpaid balance this card will be charged ONLY after the due date on the second notice that has been sent out for the balance owed has passed.

The card on file is the card that can be used for your weekly charges (deductibles, co-pays, coinsurance or arranged fees) if you choose to pay by credit card.

By signing you acknowledge that you understand the above information.

Signature to acknowledge

Date

Credit Card Information:

Type of Card: Visa MasterCard Discover

Card Holders Name: _____

Credit Card Number: _____

Expiration Date: _____

Security Code: _____

Billing Address: _____

Cardholder's Phone Number _____

Cardholder's Signature _____

Date _____

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NOTICE OF PRIVACY PRACTICES FOR Solid Foundations Therapy, Inc

I have received the notice regarding my Personal Health Information use and disclosures. I have reviewed the Medical Records Privacy Act Notice for Solid Foundations Therapy, Inc. in its entirety and have been offered a copy of this document.

PLEASE NOTE: In order to avoid confusion or misunderstanding, we ask that if you wish to exercise any of the rights enumerated in the Privacy Policy, that you put your request in writing and deliver or send the writing to us. If you wish to learn more detailed information about any of the above rights, or their limitations, please let me know. We are willing to discuss any of these matters with you.

Date: _____

Name: _____ Signature: _____

Name: _____ Signature: _____